Clinical Workstation (CWS)

How to access records

This document shows you step-by-step how to access CWS to review:

- 1. Patients: Community pharmacy dispensing history
- 2. How to use the "MIDLAND PORTAL" (MCP) field

Comprehensive dispensing data (from all pharmacies) is available for pharmacists to access for their patients.

Pharmacists will need a log-in to TWO Waikato Clinical Workstation (CWS) to access the Midland Clinical Portal (MCP) which houses the NZePS and other prescribing and dispensing data for patients.

Benefits of access to a patient's dispensing data/history include being able to:

- Check what medicines a patient has been dispensed from other pharmacies eg to check for interactions, dose changes, double ups, oversupply etc.
- Reconcile medicines if a patient has gone to multiple pharmacies or is new to the pharmacy.
- See dispensing of pharmacist only medicines from other pharmacies that have been processed through the dispensing software.
- Use the dispensing history to restrict supply, if there is reason to believe that processing the script will result in oversupply of medicines.
- Assess if medicines are potentially being abused.
- See who prescribed the medicines (can be useful if you need to contact them).

Caveats of the MCP:

- There may be a delay in the dispensing data loading into the NZePS system (eg 24 hours) though most data appear to be updated almost immediately.
- The MCP shows items that have been dispensed, but this does not confirm that the patient has picked the prescription up from the pharmacy, or that they are taking the medicine as prescribed.
- The MCP list does not include pharmacist only medicines that are processed through retail and tracked through the clubcard option.
- The MCP notes the following disclaimer: "MCP are not responsible for any data inaccuracies or blank fields from NZePS in the event of uncertainty, users are advised to verify data with an additional resource"

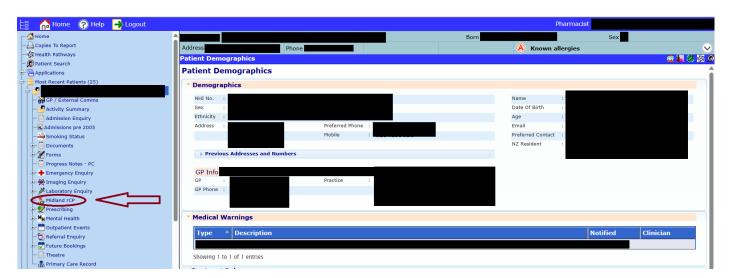
Patient Consent

As access to Midlands Clinical Portal is via Clinical Workstation – a quick overview of requirements of consent is as below:

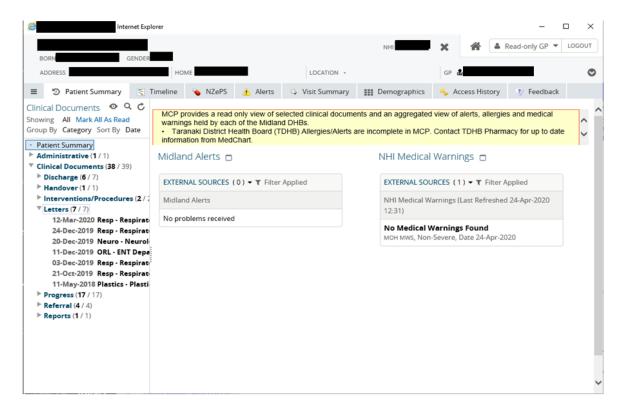
- Signed patient consent should be obtained where possible before accessing CWS.
- Special circumstances where access is permitted PRIOR to getting signed consent:
 - When a prescription for a regular/known patient is faxed/emailed to the pharmacy pre- discharge or from a practice/clinic.
 - o If whanau or a support person/caregiver presents at the pharmacy rather than the patient.
 - o If the patient is infectious and isolating at home.
 - Attempt to obtain verbal consent in these circumstances
- All access to CWS is audited. When CWS is accessed the reason why, the date and pharmacist initials must be noted in your PMS.
- These consent forms (digital copy is acceptable) and/or notes on PMS must be kept for 10 years and be produced if required during an audit.

How to access a patient's dispensing history via Midland Portal (MCP)

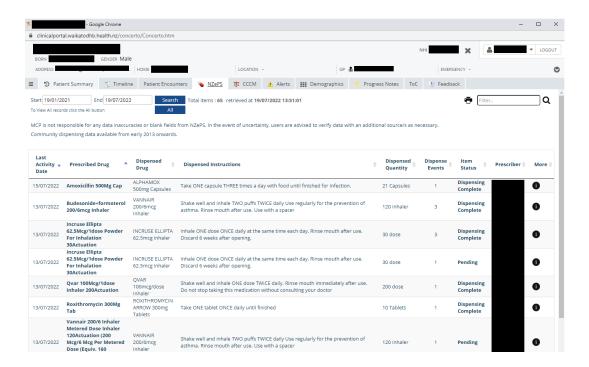
- 1. Log into Clinical Workstation (CWS)
- 2. Input patient NHI or name
- 3. Click the required consent option
- 4. Once in the patient file, find the Midland rCP tab that is on the left side (circled in red below)



5. Click on the Midlands Portal tab to open a second window, then click on the NZePS tab (with red/white capsule icon) which is found on the top line. Please note pop up blockers may prevent the window from opening.

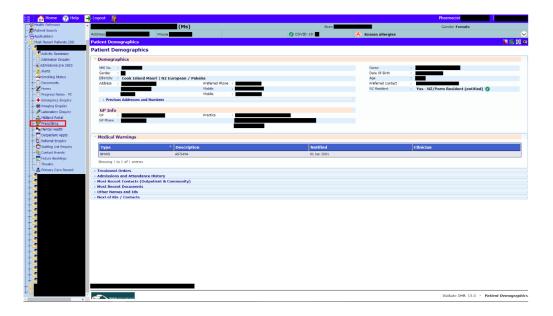


6. The dispensing history will be listed. Click on the on the right side to display which pharmacy the item was dispensed from and when.



How to access a patient's dispensing history via prescribing tab

- 1. Log into Clinical Workstation (CWS)
- 2. Input patient NHI or name
- 3. Click the required consent option
- 4. Once in the patient file, find the <u>Prescribing</u> tab that is on the left side (circled in red below)



- 5. Click on the Meds from NZePS (National Rx Info) tab at the top on the right to access dispensing's written by prescribers outside the Hospital or from prescribers inside the hospital not using CWS to generate the prescription.
 - a. Prescriptions generated by Waikato DHB clinicians through CWS will show on the Waikato DHB prescribed tabs



Troubleshooting (if you have problems accessing Midland Portal):

- Safari is not compatible with Midland Portal Please install and use another web browser (eg. Chrome, internet explorer)
- Enable pop-up for this website on your web browser
- Ensure that the computer you are using has the <u>pharmacy certificate installed</u> email: <u>GPPatientUpdates@waikatodhb.health.nz</u> if you have problems with the certificate or have any queries regarding CWS.

How to access blood test results via Laboratory Enquiry Tab

- 1. Log into Clinical Workstation (CWS)
- 2. Input patient NHI or name
- 3. Click the required consent option
- 4. Once in the patient file, find the Laboratory Enquiry tab that is on the left side (circled in red below)

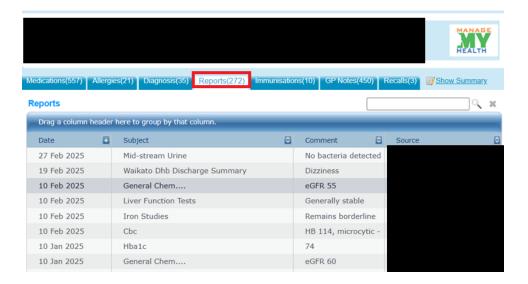


How to access blood test results from Primary Care Record for medical centres using MedTech Evolution

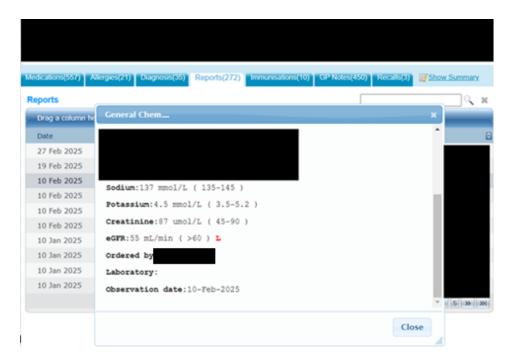
- 1. Log into Clinical Workstation (CWS)
- 2. Input patient NHI or name
- 3. Click the required consent option
- 4. Once in the patient file, find the Primary Care Record tab that is on the left side (circled in red below)



- 5. The ManageMy Health SEHR tab should pop up. If not, check press Invoke.
- 6. Click the "Reports" tab (circled in red below).

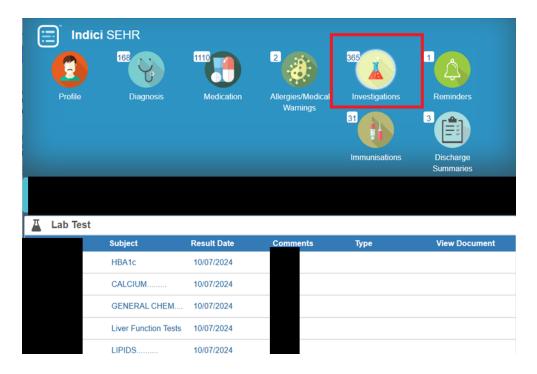


7. Press on the comment you would like more details about for the full results.



How to access blood test results from Primary Care Record for medical centres using Indici

- 1. Log into Clinical Workstation (CWS)
- 2. Input patient NHI or name
- 3. Click the required consent option
- 4. Once in the patient file, find the Primary Care Record tab that is on the left side.
- 5. The Indici SEHR tab should pop up. If not, check press Invoke.
- 6. Click the "Investigations" tab (circled in red below).



8. Click on the subject you would like more details about and the full blood test result will be available.

