## **Waikato Community Pharmacists**

# **Clinical Workstation (CWS) User Guide**

## **THE SET-UP PROCESS:**

Registration to access CWS has to be requested from and approved by Data and Digital Waikato Te Whatu Ora.

## Complete and return both documents below.

- 1. Pharmacy Owner to complete CWS Third Party Access Agreement
- 2. Pharmacists to complete User registration form
- 3. Submit both forms to: <a href="mailto:GPPatientUpdates@waikatodhb.health.nz">GPPatientUpdates@waikatodhb.health.nz</a>

Note: access agreement only needs to be completed when a new organisation starts or if a previous organisation has let the certificate lapse.

### Each pharmacist who is included on the registration form will be emailed the following:

- **1.** "How to download the digital certificate" to be installed on each computer you intend to use. (Mandatory)
- 2. Personal log in details and password
- 3. An introduction pack from WDHB detailing rules for accessing CWS
- 4. Passwords are valid for a year. Once that passes, resets need to happen.

### Once above is completed, CWS is accessible via this link:

https://cws.waikatodhb.health.nz/clinicalintranet/Default.aspx

#### **PROCESS FOR USING CWS**

### **Access Criteria**

- Patient records can only be accessed for patients in your care
- Signed consent should be obtained <u>before</u> access (refer to point 2 below)
- Login and passwords <u>must not be shared</u> and are only for registered pharmacists. (No interns)
- DO NOT leave CWS open or unattended on your dispensary computer

### **Patient Consent**

- Signed patient consent should be obtained where possible before accessing CWS (IE: A patient presents physically to the pharmacy use approved Patient Consent form provided).
- The signed consent is valid for 2 years from the date of signing (e.g. needs to be re-signed every 2 years) to be scanned and saved into the patient file for future reference
- Pharmacists can continue accessing patient's notes as long as they remain in your care

### **Consent options on CWS:**

- Consent Given: Signed consent has been obtained
- Consent not practical at this time No signed consent special circumstances have been met

## Special circumstances where access is permitted PRIOR to getting signed consent:

- A prescription for a regular/known patient is sent to the pharmacy pre-discharge or from a practice
- If whanau or a support person/caregiver presents at the pharmacy rather than the patient
- When patients are infectious and isolating at home
- Attempt to obtain verbal consent

## **IMPORTANT**:

- All access is auditable for security and to ensure it is being utilised appropriately.
- Pharmacists to annotate in Pharmacy PMS: access reason, date and initials
- Patient consent form must be scanned and save to your PMS system. Clinical notes must be kept for 10 years and be produced if required during an audit.

# HELPDESK: For set-up help. Password resets or access support contact:

- EMAIL: GPPatientUpdates@waikatodhb.health.nz
- OR TEXT: 021 795 670 (Tanya Lankow)
- For further help refer to : MidCPG Information Hub/Clinical Workstation